

# Annual Return Summary

Generated on:  
**22 May 2025**

Registration Number:	CC24625
Charity Name:	Make A Wish Foundation of New Zealand Trust
Annual Return Reference:	AR011
For Year Ending:	31 December 2017

## Charity Details

Legal Name: Make A Wish Foundation of New Zealand Trust  
Trading Name: Make-A-Wish New Zealand  
NZBN Number: N/A

Charity's Postal Address: PO Box 8029  
Symonds Street  
  
Auckland 1150

Charity's Street Address: 10 Eden Street  
  
Newmarket  
Auckland 1023

Phone: 09 920 4760  
Fax: 09 373 4252  
Email: [accounts@makeawish.org.nz](mailto:accounts@makeawish.org.nz)  
Website: <http://www.makeawish.org.nz>  
Facebook:  
Twitter:  
Social Network Name:

### Charity Identity

Make A Wish Foundation of New Zealand Trust identifies as an organisation with a focus on the following communities:

N/A

## Officer Details

---

### Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Sarah Jane Petersen	Individual	Trustee	31/05/2018
Sean Leonard Poulton	Individual	Trustee	31/05/2018

## Purpose & Structure

---

### Purpose

Charitable Purpose:

Granting wishes of children, aged between 3 and 17, with critical illnesses

### Structure:

Entity Structure

Make-A- Wish Foundation of New Zealand Trust is a Discretionary Trust domiciled in NZ, an affiliate of Make-A-Wish International, the largest wish granting organisation in the world

### Activity, Sector and Beneficiary

Main Activity:	Provides services (e.g. care / counselling)
Main Sector:	Social Services
Main Beneficiary:	Children / young people

# People

---

## Paid work (average week)

People employed full time:	9
People employed part time:	1
Average paid hours per week:	392

## Volunteer work (average year)

Total volunteers:	125
Volunteer hours:	2800

# Your Organisation

---

## Reporting Tier

Tier 2 (Can be used if annual expenses are under \$30 million and charity has no Public Accountability.)

## Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?

No

## Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas?

No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?

No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?

No

## Audit & Review

Is it a requirement of your charity's rules to have your financial statements reviewed or audited?

Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?

Over \$1 million

Please confirm that the financial statements that you are submitting have been reviewed or audited:

Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report?

No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations?

No

## Related party transactions

Does your charity's financial statements disclose any related party transactions?

Yes

**\* Audit conducted by**

Name

Kay Baldock

Occupation

Partner

Organisation

KPMG

## Statement of Comprehensive Revenue and Expense

---

### **Revenue from exchange transactions**

Fees, subscriptions (including donations) from members:*	0
Revenue from providing goods and services:*	0
Interest, dividends and other investment revenue:*	271,285
Other revenue from exchange transactions:*	0

### **Revenue from non exchange transactions**

Donations/Koha, grants, fundraising and other similar revenue:*	3,091,028
Other revenue from non-exchange transactions:*	0
Other Revenue:	0
Total revenue:	3,362,313

### **Expenses**

Wish Expenses	912,968
Marketing & Supporter Engagement Costs	838,745
Fundraising, Regular Giving & Event Exp	977,928
Other expenses:*	49,519
Total expenses:	2,779,160

### **Surplus/deficit**

Surplus/deficit:	583,153
------------------	---------

### **Other Comprehensive revenue and expense**

Gain (Loss) on property revaluation:*	0
Other comprehensive revenue and expense:*	-509,110
Total comprehensive revenue and expense for the period:	-509,110

### **Comprehensive revenue and expense for the period**

Comprehensive revenue and expense for the period:*	74,043
--	--------

## Statement of Financial Position

---

### **Current Assets**

Cash and cash equivalents:*	161,387
Receivables (from exchange transactions) and recoverables (from non-exchange transactions):*	89,840
Inventory/inventories:*	0
Other current assets:*	362,161
Total current assets:	613,388

### **Non Current Assets**

Property, plant and equipment:*	33,338
Intangible assets:*	0
Investments:*	2,679,260
Investment property:*	0
Other non-current assets:*	0
Total non-current assets:	2,712,598
Total assets:	3,325,986

### **Liabilities**

Total current liabilities:*	148,560
Total non-current liabilities:*	0
Total liabilities:	148,560

### **Assets less liabilities**

Total assets less total liabilities:	3,177,426
--------------------------------------	-----------

### **Net assets/equity**

Capital contributed by owners:*	0
Accumulated comprehensive revenue and expense:*	3,177,426
Reserves:*	0
Minority interest:*	0
Total equity:	3,177,426

## **Supporting Information**

---

### **Certification**

Certifying Officer: pam elgar

### **Withhold Annual Return**

Withhold annual return: No