

# Annual Return Summary

Generated on:  
4 July 2025

Registration Number:	CC24641
Charity Name:	Oxfam Aotearoa
Annual Return Reference:	AR010
For Year Ending:	31 March 2017

## Charity Details

Legal Name: Oxfam New Zealand  
Trading Name:  
NZBN Number: N/A

Charity's Postal Address: PO Box 68357  
Newton  
Auckland 1145

Charity's Street Address: LEVEL 1  
14 West Street  
Eden Terrace  
Auckland 1010

Phone: 09 3556500  
Fax:  
Email: [oxfam@oxfam.org.nz](mailto:oxfam@oxfam.org.nz)  
Website: <http://www.oxfam.org.nz>  
Facebook: <https://www.facebook.com/oxfamnz>  
Twitter: <https://twitter.com/oxfamnz>  
Social Network Name:

### Charity Identity

Oxfam Aotearoa identifies as an organisation with a focus on the following communities:  
N/A

# Officer Details

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## Added Officers

Name	Officer Type	Position	Position Appointment Date
Rohini Ram	Individual	Treasurer	10/03/2017

## Updated Officers

Name	Officer Type	Position	Effective Date of Change
Felicity Hopkins	Individual	Treasurer	26/09/2017
Carolyn Joanna Collinge	Individual	Co-chair	26/09/2017
Yvonne Underhill-sem	Individual	Co-chair	26/09/2017

# Purpose & Structure

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## Purpose

Charitable Purpose:

The relief of poverty, distress and suffering in any part of the world irrespective of national or ethnic origin, race, sex, creed, political system, religion or colour.

To identify the roots of poverty, suffering and underdevelopment, and work towards their elimination.

## Structure:

Entity Structure

Charitable Trust

## Activity, Sector and Beneficiary

Main Activity:

Provides services (e.g. care / counselling)

Main Sector:

International activities

Main Beneficiary:

People In Poverty or Suffering Injustice

# People

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## **Paid work (average week)**

People employed full time:	31
People employed part time:	21
Average paid hours per week:	1740

## **Volunteer work (average week)**

Total volunteers:	4
Volunteer hours:	10

# Your Organisation

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## **Reporting Tier**

Tier 2 (Can be used if annual expenses are under \$30 million and charity has no Public Accountability.)

## **Provision of financial services**

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?	No
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## **Income Spent on charitable purposes overseas**

Over the last financial year, did your charity provide any goods or services overseas?	Yes
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Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?	Yes
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Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?	Yes
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## **Audit & Review**

Is it a requirement of your charity's rules to have your financial statements reviewed or audited?	Yes
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For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?	Over \$1 million
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Please confirm that the financial statements that you are submitting have been reviewed or audited:	Yes
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Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report?	No
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Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations?	No
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## **Related party transactions**

Does your charity's financial statements disclose any related party transactions?

Yes

**\* Audit conducted by**

Name

Ann Tod

Occupation

Partner

Organisation

KPMG

## Statement of Comprehensive Revenue and Expense

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### **Revenue from exchange transactions**

Fees, subscriptions (including donations) from members:*	0
Revenue from providing goods and services:*	1,707,349
Interest, dividends and other investment revenue:*	0
Other revenue from exchange transactions:*	78,962

### **Revenue from non exchange transactions**

Donations/Koha, grants, fundraising and other similar revenue:*	6,778,903
Other revenue from non-exchange transactions:*	0
Other Revenue:	0
Total revenue:	8,565,214

### **Expenses**

Advocacy	572,640
Development Programmes	3,634,702
Fundraising	3,303,048
Other expenses:*	166,265
Operations	713,876
Total expenses:	8,390,531

### **Surplus/deficit**

Surplus/deficit:	174,683
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### **Other Comprehensive revenue and expense**

Gain (Loss) on property revaluation:*	0
Other comprehensive revenue and expense:*	0
Total comprehensive revenue and expense for the period:	0

### **Comprehensive revenue and expense for the period**

Comprehensive revenue and expense for the period:*	174,683
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## Statement of Financial Position

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### **Current Assets**

Cash and cash equivalents:*	2,912,136
Receivables (from exchange transactions) and recoverables (from non-exchange transactions):*	121,808
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	3,033,944

**Non Current Assets**

Property, plant and equipment:*	129,844
Intangible assets:*	474,019
Investments:*	0
Investment property:*	0
Other non-current assets:*	182,479
Total non-current assets:	786,342
Total assets:	3,820,286

**Liabilities**

Total current liabilities:*	2,420,663
Total non-current liabilities:*	246,783
Total liabilities:	2,667,446

**Assets less liabilities**

Total assets less total liabilities:	1,152,840
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**Net assets/equity**

Capital contributed by owners:*	100
Accumulated comprehensive revenue and expense:*	1,140,810
Reserves:*	11,930
Minority interest:*	0
Total equity:	1,152,840

## **Supporting Information**

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**Certification**

Certifying Officer: Chris Newland

**Withhold Annual Return**

Withhold annual return: No