

Annual Return Summary

Generated on:
4 July 2025

| | |
|--------------------------|----------------|
| Registration Number: | CC24641 |
| Charity Name: | Oxfam Aotearoa |
| Annual Return Reference: | AR010 |
| For Year Ending: | 31 March 2017 |

Charity Details

Legal Name: Oxfam New Zealand

Trading Name:

NZBN Number: N/A

Charity's Postal Address: PO Box 68357
Newton

Auckland 1145

Charity's Street Address: LEVEL 1
14 West Street
Eden Terrace
Auckland 1010

Phone: 09 3556500

Fax:

Email: oxfam@oxfam.org.nz

Website: <http://www.oxfam.org.nz>

Facebook: <https://www.facebook.com/oxfamnz>

Twitter: <https://twitter.com/oxfamnz>

Social Network Name:

Charity Identity

Oxfam Aotearoa identifies as an organisation with a focus on the following communities:

N/A

Officer Details

Added Officers

| Name | Officer Type | Position | Position Appointment Date |
|-------------|---------------------|-----------------|----------------------------------|
| Rohini Ram | Individual | Treasurer | 10/03/2017 |

Updated Officers

| Name | Officer Type | Position | Effective Date of Change |
|-------------------------|---------------------|-----------------|---------------------------------|
| Felicity Hopkins | Individual | Treasurer | 26/09/2017 |
| Carolyn Joanna Collinge | Individual | Co-chair | 26/09/2017 |
| Yvonne Underhill-sem | Individual | Co-chair | 26/09/2017 |

Purpose & Structure

Purpose

Charitable Purpose:

The relief of poverty, distress and suffering in any part of the world irrespective of national or ethnic origin, race, sex, creed, political system, religion or colour.

To identify the roots of poverty, suffering and underdevelopment, and work towards their elimination.

Structure:

Entity Structure

Charitable Trust

Activity, Sector and Beneficiary

Main Activity:

Provides services (e.g. care / counselling)

Main Sector:

International activities

Main Beneficiary:

People In Poverty or Suffering Injustice

People

Paid work (average week)

| | |
|------------------------------|------|
| People employed full time: | 31 |
| People employed part time: | 21 |
| Average paid hours per week: | 1740 |

Volunteer work (average week)

| | |
|-------------------|----|
| Total volunteers: | 4 |
| Volunteer hours: | 10 |

Your Organisation

Reporting Tier

Tier 2 (Can be used if annual expenses are under \$30 million and charity has no Public Accountability.)

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? Yes

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? Yes

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? Yes

Audit & Review

Is it a requirement of your charity's rules to have your financial statements reviewed or audited? Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Over \$1 million

Please confirm that the financial statements that you are submitting have been reviewed or audited: Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report? No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations? No

Related party transactions

Does your charity's financial statements disclose any related party transactions?

Yes

*** Audit conducted by**

Name

Ann Tod

Occupation

Partner

Organisation

KPMG

Statement of Comprehensive Revenue and Expense

Revenue from exchange transactions

| | |
|--|-----------|
| Fees, subscriptions (including donations) from members:* | 0 |
| Revenue from providing goods and services:* | 1,707,349 |
| Interest, dividends and other investment revenue:* | 0 |
| Other revenue from exchange transactions:* | 78,962 |

Revenue from non exchange transactions

| | |
|---|-----------|
| Donations/Koha, grants, fundraising and other similar revenue:* | 6,778,903 |
| Other revenue from non-exchange transactions:* | 0 |
| Other Revenue: | 0 |
| Total revenue: | 8,565,214 |

Expenses

| | |
|------------------------|-----------|
| Advocacy | 572,640 |
| Development Programmes | 3,634,702 |
| Fundraising | 3,303,048 |
| Other expenses:* | 166,265 |
| Operations | 713,876 |
| Total expenses: | 8,390,531 |

Surplus/deficit

| | |
|------------------|---------|
| Surplus/deficit: | 174,683 |
|------------------|---------|

Other Comprehensive revenue and expense

| | |
|---|---|
| Gain (Loss) on property revaluation:* | 0 |
| Other comprehensive revenue and expense:* | 0 |
| Total comprehensive revenue and expense for the period: | 0 |

Comprehensive revenue and expense for the period

| | |
|--|---------|
| Comprehensive revenue and expense for the period:* | 174,683 |
|--|---------|

Statement of Financial Position

Current Assets

| | |
|--|-----------|
| Cash and cash equivalents:* | 2,912,136 |
| Receivables (from exchange transactions) and recoverables (from non-exchange transactions):* | 121,808 |
| Inventory/inventories:* | 0 |
| Other current assets:* | 0 |
| Total current assets: | 3,033,944 |

Non Current Assets

| | |
|---------------------------------|-----------|
| Property, plant and equipment:* | 129,844 |
| Intangible assets:* | 474,019 |
| Investments:* | 0 |
| Investment property:* | 0 |
| Other non-current assets:* | 182,479 |
| Total non-current assets: | 786,342 |
| Total assets: | 3,820,286 |

Liabilities

| | |
|---------------------------------|-----------|
| Total current liabilities:* | 2,420,663 |
| Total non-current liabilities:* | 246,783 |
| Total liabilities: | 2,667,446 |

Assets less liabilities

| | |
|--------------------------------------|-----------|
| Total assets less total liabilities: | 1,152,840 |
|--------------------------------------|-----------|

Net assets/equity

| | |
|---|-----------|
| Capital contributed by owners:* | 100 |
| Accumulated comprehensive revenue and expense:* | 1,140,810 |
| Reserves:* | 11,930 |
| Minority interest:* | 0 |
| Total equity: | 1,152,840 |

Supporting Information

Certification

Certifying Officer: Chris Newland

Withhold Annual Return

Withhold annual return: No