



Annual Return Summary

Generated on: **15 September 2025**

Registration Number: CC42340

Charity Name: Special Olympics Thames Valley

Annual Return Reference: AR011

For Year Ending: 31 December 2017

Charity Details

Legal Name: Special Olympics Thames Valley

Trading Name:

NZBN Number: N/A

Charity's Postal Address: PO Box 38344

Wellington Mail Centre

Petone

Lower Hutt 5045

Charity's Street Address: 93 Hutt Park Road

51 Norwood Road

Moera

Lower Hutt 5010

Phone: 04 5600360 Fax: 04 5600400

Email: kathyd@specialolympics.org.nz Website: www.specialolympics.org.nz

Facebook:

Twitter:

Social Network Name:

Charity Identity

Special Olympics Thames Valley identifies as an organisation with a focus on the following communities:

N/A

Officer Details

Added Officers

Name Officer Type Position Position Appointment Date

Josephine McKenzie Individual Secretary 05/04/2018

Updated Officers

Name Officer Type Position Effective Date of Change

Elaine Ratigan Individual Treasurer 21/06/2018
Anna Walters Individual Chairperson 21/06/2018
Jane Davis Individual Vice Chairperson 21/06/2018

Removed Officers

Name Officer Type Position Last Date as an Officer

Alison Imrie Individual Secretary 05/04/2018

Purpose & Structure

Purpose

Charitable Purpose:

We provide quality year-round training and competition in a variety of sports for all children and adults with an intellectual disability, giving those athletes opportunities to develop physical fitness, demonstrate courage and participate in sharing life skills and friendships with their families, other athletes and the community.

Structure:

Entity Structure

Special Olympics NZ is an incorporated society and also a registered charity. Special Olympics NZ is governed by a Board of Trustees comprising twelve members and a Chief Executive Officer. Please refer to Special Olympics NZ for a list of the current Trustees.

Activity, Sector and Beneficiary

Main Activity: Volunteers Run Sports Training and

Competitions for People with

Intellectual Disabilities.

Main Sector: Sport / Recreation

Main Beneficiary: People with Intellectual Disabilities

People

Paid work (average week)

People employed full time:

People employed part time:

O

Average paid hours per week:

O

Volunteer work (average year)

Total volunteers: 24
Volunteer hours: 550

Your Organisation

Reporting Tier

Tier 4

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?

No

Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas?

No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?

Nο

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?

No

Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited?

Yes

Please confirm that the performance report that you are submitting has been reviewed or audited:

Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report?

No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations?

No

Related party transactions

Does your charity's performance report disclose any related party transactions?

No

Statement of Receipts and payments

| Operating Receipts | | |
|---|--------------|--|
| Donations, fundraising and other similar receipts:* | 14,941 | |
| Fees, subscriptions and other receipts (including donations) from members:* | 7,968 | |
| Receipts from providing goods or services:* | 0 | |
| Interest, dividends and other investment receipts:* | 115 | |
| Other receipts:* | 0 | |
| Total receipts: | 23,024 | |
| Operating Payments | | |
| Payments related to public fundraising:* | 172 | |
| Volunteer and employee related expenses:* | 1,738 | |
| Payments related to providing goods and services:* | 0 | |
| Grants and donations paid:* | 0 | |
| Other operating payments:* | 24,485 | |
| Total operating payments: | 26,395 | |
| Operating Surplus/Deficit | | |
| Operating surplus/deficit: | -3,371 | |
| | -,- : | |
| Capital Receipts | _ | |
| Receipts from the sale of resources:* | 0 | |
| Receipts from borrowings:* | 0 | |
| Capital payments | | |
| Purchase of resources:* | 0 | |
| Repayments of borrowings:* | 0 | |
| | | |
| Statement of Resources and Commitments | S | |
| Resources | | |
| Bank accounts and cash:* | 7,800 | |
| Money held on behalf of others:* | 0 | |
| Money owed to the entity by third parties:* | 0 | |
| Other resources:* | 0 | |
| Commitments | | |
| Money payable by the entity:* | 0 | |
| Other commitments:* | 0 | |
| Guarantees:* | 0 | |
| | | |

Supporting Information

Certification

Certifying Officer: Liz King

Withhold Annual Return

Withhold annual return: No