

# Annual Return Summary

Generated on:  
5 April 2026

<b>Registration Number:</b>	CC31846
<b>Charity Name:</b>	The Norah Howell Charitable Trust
<b>Annual Return Reference:</b>	AR010
<b>For Year Ending:</b>	31 March 2017

## Charity Details

Legal Name: The Norah Howell Charitable Trust

Trading Name:

NZBN Number: N/A

Charity's Postal Address: PO Box 9495  
Waikato Mail Centre  
  
Hamilton 3240

Charity's Street Address: LEVEL 3  
18 London Street  
Hamilton Central  
Hamilton 3204

Phone: 07 838 2692

Fax: 07 838 1667

Email: leean@clelandhancox.co.nz

Website:

Facebook:

Twitter:

Social Network Name:

### **Charity Identity**

The Norah Howell Charitable Trust identifies as an organisation with a focus on the following communities:

N/A

## Officer Details

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### Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Catherine Dollimore	Individual	Trustee	30/06/2017

## Purpose & Structure

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### Purpose

Charitable Purpose:

To promote assist and support any recognised charitable object or purpose in New Zealand with particular emphasis on the Hamilton and Waikato areas.

### Structure:

Entity Structure

A Board consisting of 3-7 trustees provides governance, making investment and funding decisions. Day-to-day management is in the hands of the chartered accountants, Cleland Hancox. Trustees are appointed by the two children of the Settlor. On their demise appointments will be made by a vote of the board with a three-quarters majority required.

### Activity, Sector and Beneficiary

Main Activity:	Makes grants to organisations (including schools or other charities)
Main Sector:	Social Services
Main Beneficiary:	Other charities

# People

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## **Paid work (average week)**

People employed full time:	0
People employed part time:	0
Average paid hours per week:	0

## **Volunteer work (average year)**

Total volunteers:	0
Volunteer hours:	0

# Your Organisation

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## **Reporting Tier**

Tier 3

## **Provision of financial services**

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

## **Income Spent on charitable purposes overseas**

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

## **Audit & Review**

Is it a requirement of your charity's rules to have your performance report reviewed or audited? No

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Less than \$500,000

## **Related party transactions**

Does your charity's performance report disclose any related party transactions? No

## Statement of Financial Performance

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### **Revenue**

Donations, fundraising and other similar revenue:*	0
Fees, subscriptions and other revenue (including donations) from members:*	0
Revenue from providing goods or services:*	0
Interest, dividends and other investment revenue:*	208,096
Other revenue:	0
Total revenue:	208,096

### **Expenses**

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	0
Expenses related to providing goods and services:*	52,497
Grants and donations made:*	142,473
Other expenses:*	2,012
Total expenses:	196,982

### **Surplus/deficit**

Surplus/deficit:	11,114
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## Statement of Financial Position

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### **Current Assets**

Bank accounts and cash:*	224,056
Debtors and prepayments:*	442
Inventory/inventories:*	0
Other current assets:*	1,263,797
Total current assets:	1,488,295

### **Non Current Assets**

Property, plant and equipment:*	0
Investments:*	4,922,001
Other non-current assets:*	0
Total non-current assets:	4,922,001
Total assets:	6,410,296

### **Liabilities**

Total current liabilities:*	11,003
Total non-current liabilities:*	57,403
Total liabilities:	68,406

### **Assets less liabilities**

Total assets less total liabilities: 6,341,890

**Accumulated funds**

Capital contributed by owners or members:\* 5,564,036

Accumulated surplus or deficits:\* 95,647

Reserves:\* 682,207

Total accumulated funds: 6,341,890

**Supporting Information**

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**Certification**

Certifying Officer: Shane Baillie

**Withhold Annual Return**

Withhold annual return: No