

# Annual Return Summary

Generated on:  
2 August 2025

Registration Number:	CC22076
Charity Name:	R. Tucker Thompson Sail Training Trust
Annual Return Reference:	AR011
For Year Ending:	31 May 2016

## Charity Details

Legal Name: R. Tucker Thompson Sail Training Trust

Trading Name:

NZBN Number: N/A

Charity's Postal Address: PO Box 42

Opua 241

Charity's Street Address: Opua Wharf  
Beechy Street

Opua 0241

Phone: (09)402 8430

Fax: (09)402 8431

Email: [info@tucker.co.nz](mailto:info@tucker.co.nz)

Website: <http://www.tucker.co.nz>

Facebook: <https://www.facebook.com/R-Tucker-Thompson-128407777195886/>

Twitter: <https://twitter.com/RTuckerThompson>

Social Network Name: <https://www.instagram.com/rtuckerthompson/>

## Charity Identity

R. Tucker Thompson Sail Training Trust identifies as an organisation with a focus on the following communities:

N/A

# Officer Details

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## Updated Officers

Name	Officer Type	Position	Effective Date of Change
Chloe Phillips-Harris	Individual	Trustee	01/11/2016
Kelly Marie Yakas	Individual	Trustee	01/11/2016
Michael Walter Daniel	Individual	Chairman	01/11/2016
Bronwyn Frances Hunt	Individual	Trustee	01/11/2016
Jane Hilary Sarah Hindle	Individual	Executive Trustee	01/11/2016
Joachin Borgstrom	Individual	Trustee	01/11/2016
John Nelson Duder	Individual	Trustee	01/11/2016
Michael Wallace Simm	Individual	Trustee	01/11/2016
Russell Dixon Harris	Individual	Trustee	01/11/2016

## Purpose & Structure

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### Purpose

Charitable Purpose:

The Trust's mission is Learning for Life through the Sea. The trust aims to:

- Through the provision of voyages for our young people preserve the tradition of tall ship sailing and specifically the R. Tucker Thompson
- Allow those who sail in her to learn more about who we are, where we come from and where we are going
- Make a positive difference to the lives of those who come on board, whether for a day, a week or longer.

Our particular focus is to provide life skills to the young people of the Taitokerau Northland region by using the ship for 7-day youth development voyages. To support the funding of the operation, and to enable subsidised programmes to be offered to our young people, we operate commercial tourism sailings for 5 months of the year. The surplus from this activity helps to fund our charitable purpose of changing the lives of our young people.

### Structure:

Entity Structure

Charitable Trust, with board of Trustees as follows:

Joachim Borgstrom, Mike Daniel (Chairman) John Duder, Russell Harris, Bronwyn Hunt, Chloe Phillips-Harris, Michael Simm, Kelly Yakas

Staff comprising

Jane Hindle (Executive Trustee 0.5 FTE), Sam Meldrum (Operations Mgr 1 FTE) Sophie Camplin (Youth Programmes Mgr 0.5 FTE) Pauline Moretti (Youth Programmes 0.5 FTE) Kyra Crouzat (Admin Assistant 0.5 FTE)

Core Crew:

Steve Mackay (Master), Tim Grant (Master) Wayne Karauria (Snr Deckhand)

### Activity, Sector and Beneficiary

Main Activity:

Provides services (e.g. care / counselling)

Main Sector:

Education / training / research

Main Beneficiary:

Children / young people

# People

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## Paid work (average week)

People employed full time:	1
People employed part time:	7
Average paid hours per week:	300

## Volunteer work (average year)

Total volunteers:	40
Volunteer hours:	1581

# Your Organisation

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## Reporting Tier

Tier 3 (Can be used if annual expenses are under \$2 million and charity has no Public Accountability.)

## Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

## Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

## Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited? Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Between \$500,000 and \$1 million

Please confirm that the performance report that you are submitting has been reviewed or audited: Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report? No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations? No

## Related party transactions

Does your charity's performance report disclose any related party transactions?

Yes

**\* Audit conducted by**

Name

Tim Hoyle

Occupation

Auditor

Organisation

Bennett & Associates

## Statement of Financial Performance

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### **Revenue**

Donations, fundraising and other similar revenue:*	144,151
Fees, subscriptions and other revenue (including donations) from members:*	0
Revenue from providing goods or services:*	512,991
Interest, dividends and other investment revenue:*	5,481
Other revenue:	0
Total revenue:	662,623

### **Expenses**

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	52,246
Expenses related to providing goods and services:*	365,316
Grants and donations made:*	0
Other expenses:*	214,169
Total expenses:	631,731

### **Surplus/deficit**

Surplus/deficit:	30,892
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## Statement of Financial Position

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### **Current Assets**

Bank accounts and cash:*	75,764
Debtors and prepayments:*	18,720
Inventory/inventories:*	5,634
Other current assets:*	0
Total current assets:	100,118

### **Non Current Assets**

Property, plant and equipment:*	434,773
Investments:*	206,761
Other non-current assets:*	0
Total non-current assets:	641,534
Total assets:	741,652

### **Liabilities**

Total current liabilities:*	89,181
Total non-current liabilities:*	226,494
Total liabilities:	315,675

### **Assets less liabilities**

Total assets less total liabilities:	425,977
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**Accumulated funds**

Capital contributed by owners or members:*	0
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Accumulated surplus or deficits:*	-368,520
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Reserves:*	794,497
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Total accumulated funds:	425,977
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## **Supporting Information**

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**Certification**

Certifying Officer:	Jane Hindle
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**Withhold Annual Return**

Withhold annual return:	No
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