

# Annual Return Summary

Generated on:  
2 August 2025

Registration Number:	CC39908
Charity Name:	Otago Art Society Incorporated
Annual Return Reference:	AR008
For Year Ending:	31 May 2016

## Charity Details

Legal Name: Otago Art Society Incorporated  
Trading Name:  
NZBN Number: N/A

Charity's Postal Address: PO Box 5174  
Moray Place  
Dunedin 9058

Charity's Street Address: Dunedin Railway Station  
Anzac Square  
Dunedin 9016

Phone: 03 477 9465  
Fax:  
Email: otagoartsociety@xtra.co.nz  
Website: <http://www.otagoartsociety.co.nz>  
Facebook: Otago Art Society  
Twitter:  
Social Network Name:

### Charity Identity

Otago Art Society Incorporated identifies as an organisation with a focus on the following communities:

N/A

## Officer Details

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### Added Officers

Name	Officer Type	Position	Position Appointment Date
Marilene de Souza Gomes	Individual	Councillor	31/08/2016
Elena Rose Piere	Individual	Councillor	18/08/2016
Peter Francis Nicholls	Individual	Councillor	18/08/2016

### Updated Officers

Name	Officer Type	Position	Effective Date of Change
Denise Benwell	Individual	Councillor	31/08/2016
Doug Hart	Individual	Immediate Past President	31/08/2016
Marie Reid	Individual	Councillor	31/08/2016
Raimo Kuparinen	Individual	Councillor	31/08/2016
Annie Pepers	Individual	Senior Vice President	31/08/2016
Brian Miller	Individual	Council Member	31/08/2016
Julia McNaughton	Individual	Councillor	31/08/2016
Nicholas L D Dempster	Individual	Immediate Past President	31/08/2016
Anne Baldock	Individual	Vice President	31/08/2016
Jennifer Anne Longstaff	Individual	Councillor	31/08/2016
David Corballis	Individual	Councillor	31/08/2016
Geoff Adams	Individual	Councillor	31/08/2016
Murray Ayson	Individual	Councillor	31/08/2016

### Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Andrena Hall	Individual	President	18/08/2016
Jennifer Sutherland	Individual	Councillor	18/08/2016
Ngaere Moss	Individual	Vice President	18/08/2016

## Purpose & Structure

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### Purpose

Charitable Purpose:

To fulfil the purpose of education in and advancement of art in Otago, and promote interest in the study of, and practice in the fine and applied arts.

### Structure:

Entity Structure

We have 4 galleries and a sales gallery shop where all our members can display and sell their work.

### Activity, Sector and Beneficiary

Main Activity:	Provides services (e.g. care / counselling)
Main Sector:	Arts / culture / heritage
Main Beneficiary:	General public

# People

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## **Paid work (average week)**

People employed full time:	0
People employed part time:	3
Average paid hours per week:	56

## **Volunteer work (average week)**

Total volunteers:  
Volunteer hours:

# Your Organisation

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## **Reporting Tier**

Tier 3 (Can be used if annual expenses are under \$2 million and charity has no Public Accountability.)

## **Provision of financial services**

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

## **Income Spent on charitable purposes overseas**

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

## **Audit & Review**

Is it a requirement of your charity's rules to have your performance report reviewed or audited? Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Less than \$500,000

Please confirm that the performance report that you are submitting has been reviewed or audited: Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report? No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations? No

## **Related party transactions**

Does your charity's performance report disclose any related party transactions?

No

**\* Audit conducted by**

Name

Phillip Trounson

Occupation

Auditor

Organisation

Audit Professionals

## Statement of Financial Performance

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### **Revenue**

Donations, fundraising and other similar revenue:*	30,072
Fees, subscriptions and other revenue (including donations) from members:*	21,569
Revenue from providing goods or services:*	91,872
Interest, dividends and other investment revenue:*	12,641
Other revenue:	3,688
Total revenue:	159,842

### **Expenses**

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	60,311
Expenses related to providing goods and services:*	72,645
Grants and donations made:*	0
Other expenses:*	7,898
Total expenses:	140,854

### **Surplus/deficit**

Surplus/deficit:	18,988
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## Statement of Financial Position

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### **Current Assets**

Bank accounts and cash:*	318,032
Debtors and prepayments:*	884
Inventory/inventories:*	0
Other current assets:*	5,645
Total current assets:	324,561

### **Non Current Assets**

Property, plant and equipment:*	11,161
Investments:*	10,100
Other non-current assets:*	0
Total non-current assets:	21,261
Total assets:	345,822

### **Liabilities**

Total current liabilities:*	34,065
Total non-current liabilities:*	0
Total liabilities:	34,065

### **Assets less liabilities**

Total assets less total liabilities:	311,757
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**Accumulated funds**

Capital contributed by owners or members:*	292,769
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Accumulated surplus or deficits:*	18,988
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Reserves:*	0
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Total accumulated funds:	311,757
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## **Supporting Information**

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**Certification**

Certifying Officer:	Jeanette Bird
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**Withhold Annual Return**

Withhold annual return:	No
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