

# Annual Return Summary

Generated on:  
2 August 2025

|                          |   |
|--------------------------|---|
| Registration Number:     | CC37893                                     |
| Charity Name:            | The Great New Zealand Trek Charitable Trust |
| Annual Return Reference: | AR012                                       |
| For Year Ending:         | 30 June 2016                                |

## Charity Details

|               |   |
|---------------|---|
| Legal Name:   | The Great New Zealand Trek Charitable Trust |
| Trading Name: | The GNZT Charitable Trust                   |
| NZBN Number:  | N/A   |

Charity's Postal Address: 280 Awahuri Road  
RD 9  
  
Hastings 4179

Charity's Street Address: 280 Awahuri Road  
RD 9  
  
Hastings 4179

Phone: 06 874 3262  
Fax:  
Email: c.johnson@xtra.co.nz  
Website:  
Facebook:  
Twitter:  
Social Network Name:

### Charity Identity

The Great New Zealand Trek Charitable Trust identifies as an organisation with a focus on the following communities:

N/A

# Purpose & Structure

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**Purpose**

Charitable Purpose:

The Great New Zealand Trek Charitable trust has been established to enable people to trek the length of new Zealand walking, mt biking or horse riding by way of an annual 8 day event. The Trust is committed to finding a cure for Multiple Sclerosis and annually donate funds to the Malaghan Institute of Medical Research.

**Structure:**

Entity Structure

The Trust currently has 5 Trustees

**Activity, Sector and Beneficiary**

|                   |   |
|-------------------|---|
| Main Activity:    | Makes grants to organisations<br>(including schools or other charities) |
| Main Sector:      | Health  |
| Main Beneficiary: | Voluntary bodies other than charities                                   |

# People

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## **Paid work (average week)**

|                              |   |
|------------------------------|---|
| People employed full time:   | 0 |
| People employed part time:   | 0 |
| Average paid hours per week: | 0 |

## **Volunteer work (average year)**

|                   |      |
|-------------------|------|
| Total volunteers: | 70   |
| Volunteer hours:  | 5000 |

# Your Organisation

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## **Reporting Tier**

Tier 3 (Can be used if annual expenses are under \$2 million and charity has no Public Accountability.)

## **Provision of financial services**

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?

No

## **Income Spent on charitable purposes overseas**

Over the last financial year, did your charity provide any goods or services overseas?

No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?

No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?

No

## **Audit & Review**

Is it a requirement of your charity's rules to have your performance report reviewed or audited?

No

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?

Less than \$500,000

## **Related party transactions**

Does your charity's performance report disclose any related party transactions?

Yes

## Statement of Financial Performance

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### **Revenue**

|  |         |
|--|---------|
| Donations, fundraising and other similar revenue:*                         | 58,121  |
| Fees, subscriptions and other revenue (including donations) from members:* | 319,824 |
| Revenue from providing goods or services:*                                 | 0       |
| Interest, dividends and other investment revenue:*                         | 609     |
| Other revenue:   | 1,457   |
| Total revenue:   | 380,011 |

### **Expenses**

|  |         |
|--|---------|
| Expenses related to public fundraising:*           | 0       |
| Volunteer and employee related payments:*          | 3,472   |
| Expenses related to providing goods and services:* | 310,262 |
| Grants and donations made:*                        | 35,000  |
| Other expenses:*                                   | 10,120  |
| Total expenses:                                    | 358,854 |

### **Surplus/deficit**

|                  |        |
|------------------|--------|
| Surplus/deficit: | 21,157 |
|------------------|--------|

## Statement of Financial Position

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### **Current Assets**

|                           |         |
|---------------------------|---------|
| Bank accounts and cash:*  | 103,098 |
| Debtors and prepayments:* | 429     |
| Inventory/inventories:*   | 0       |
| Other current assets:*    | 1,317   |
| Total current assets:     | 104,844 |

### **Non Current Assets**

|                                 |         |
|---------------------------------|---------|
| Property, plant and equipment:* | 36,310  |
| Investments:*                   | 0       |
| Other non-current assets:*      | 20,000  |
| Total non-current assets:       | 56,310  |
| Total assets:                   | 161,154 |

### **Liabilities**

|                                 |       |
|---------------------------------|-------|
| Total current liabilities:*     | 1,141 |
| Total non-current liabilities:* | 0     |
| Total liabilities:              | 1,141 |

### **Assets less liabilities**

|                                      |         |
|--------------------------------------|---------|
| Total assets less total liabilities: | 160,013 |
|--------------------------------------|---------|

**Accumulated funds**

|  |     |
|--|-----|
| Capital contributed by owners or members:* | 100 |
|--|-----|

|                                   |         |
|-----------------------------------|---------|
| Accumulated surplus or deficits:* | 159,913 |
|-----------------------------------|---------|

|            |   |
|------------|---|
| Reserves:* | 0 |
|------------|---|

|                          |         |
|--------------------------|---------|
| Total accumulated funds: | 160,013 |
|--------------------------|---------|

## **Supporting Information**

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**Certification**

|                     |                   |
|---------------------|-------------------|
| Certifying Officer: | Christine Johnson |
|---------------------|-------------------|

**Withhold Annual Return**

|                         |    |
|-------------------------|----|
| Withhold annual return: | No |
|-------------------------|----|