

Annual Return Summary

Generated on:
15 September 2025

Registration Number:	CC21787
Charity Name:	Beneficiaries And Unwaged Workers Trust
Annual Return Reference:	AR009
For Year Ending:	31 May 2016

Charity Details

Legal Name:	Beneficiaries And Unwaged Workers Trust
Trading Name:	BUWT
NZBN Number:	N/A

Charity's Postal Address: PO Box 926
Nelson 7040

Charity's Street Address: 31 Selwyn Place
Nelson 7010

Phone: (03)5488171
Fax: (03)5488149
Email: buwtcs@xtra.co.nz
Website:
Facebook:
Twitter:
Social Network Name:

Charity Identity

Beneficiaries And Unwaged Workers Trust identifies as an organisation with a focus on the following communities:

N/A

Officer Details

Added Officers

Name	Officer Type	Position	Position Appointment Date
Marina Gosnell	Individual	Trustee	25/10/2016
Rachel ELizabeth Boyack-Mayer	Individual	Trustee	13/09/2016

Updated Officers

Name	Officer Type	Position	Effective Date of Change
Glenys Jean Maclellan	Individual	Treasurer	25/10/2016
Brigitte Frieda Inglis	Individual	Trustee	25/10/2016
Shirley May Stephenson	Individual	Chair	25/10/2016

Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Daren James Eyles	Individual	Trustee	13/09/2016

Purpose & Structure

Purpose

Charitable Purpose:

THE OBJECTS

The objects and purposes for which the Trust is established are as follows:-

1. To carry out services which are beneficial to the community for the relief of poverty, to advance understanding of the assistance available for those in need and on low incomes, and to help those in need to access that assistance.
2. To interact effectively with government agencies and others providing services, money and/or assistance to those in need, to ensure those seeking our assistance receive t

Structure:

Entity Structure

FUNDS AND PROPERTIES

1. The funds and property vested in the Trust shall be administered by the Board of Trustees ("the Board") in accordance with these rules and only be applied to fulfilling the objects of the Trust.
2. All moneys received shall be paid to the credit of the Trust at such bank or other financial institution as the Board shall from time to time appoint.
3. All payments shall be made by cheque, or by electronic means approved by the Board. Each cheque or other communication

Activity, Sector and Beneficiary

Main Activity:

Provides advice / information / advocacy

Main Sector:

Social Services

Main Beneficiary:

General public

People

Paid work (average week)

People employed full time:	0
People employed part time:	3
Average paid hours per week:	43

Volunteer work (average month)

Total volunteers:	7
Volunteer hours:	15

Your Organisation

Reporting Tier

Tier 1

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?	No
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Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas?	No
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Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?	No
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Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?	No
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Audit & Review

Is it a requirement of your charity's rules to have your financial statements reviewed or audited?	Yes
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For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?	Less than \$500,000
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Please confirm that the financial statements that you are submitting have been reviewed or audited:	Yes
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Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report?	No
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Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations?	No
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Related party transactions

Does your charity's financial statements disclose any related party transactions?

No

Statement of Comprehensive Revenue and Expense

Revenue from exchange transactions

Fees, subscriptions (including donations) from members:*	0
Revenue from providing goods and services:*	0
Interest, dividends and other investment revenue:*	675
Other revenue from exchange transactions:*	44,539

Revenue from non exchange transactions

Donations/Koha, grants, fundraising and other similar revenue:*	21,625
Other revenue from non-exchange transactions:*	0
Other Revenue:	
Total revenue:	66,839

Expenses

Other expenses:*	80,690
Total expenses:	80,690

Surplus/deficit

Surplus/deficit:	-13,851
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Other Comprehensive revenue and expense

Gain (Loss) on property revaluation:*	0
Other comprehensive revenue and expense:*	0
Total comprehensive revenue and expense for the period:	0

Comprehensive revenue and expense for the period

Comprehensive revenue and expense for the period:*	-13,851
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Statement of Financial Position

Current Assets

Cash and cash equivalents:*	34,404
Receivables (from exchange transactions) and recoverables (from non-exchange transactions):*	1,400
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	35,804

Non Current Assets

Property, plant and equipment:*	
Intangible assets:*	0
Investments:*	0

Investment property:*	0
Other non-current assets:*	0
Total non-current assets:	0
Total assets:	35,804

Liabilities

Total current liabilities:*	2,260
Total non-current liabilities:*	0
Total liabilities:	2,260

Assets less liabilities

Total assets less total liabilities:	33,544
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Net assets/equity

Capital contributed by owners:*	0
Accumulated comprehensive revenue and expense:*	33,544
Reserves:*	0
Minority interest:*	0
Total equity:	33,544

Supporting Information

Certification

Certifying Officer: Glenys Jean MacLellan

Withhold Annual Return

Withhold annual return: No