

Annual Return Summary

Generated on:
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Registration Number:	CC26943
Charity Name:	Royal Forest & Bird Protection Society Of New Zealand Incorporated
Annual Return Reference:	AR010
For Year Ending:	28 February 2017

Charity Details

Legal Name: Royal Forest And Bird Protection Society Of New Zealand Inc
Trading Name: Forest And Bird
NZBN Number: N/A

Charity's Postal Address: PO Box 631
Wellington 6140

Charity's Street Address: 205 Victoria Street
Cbd
Te Aro
Wellington 6011

Phone: 04 3857374
Fax: 04 3857373
Email: office@forestandbird.org.nz
Website: <http://www.forestandbird.org.nz>
Facebook:
Twitter:
Social Network Name:

Charity Identity

Royal Forest & Bird Protection Society Of New Zealand Incorporated identifies as an organisation with a focus on the following communities:

N/A

Officer Details

Added Officers

Name	Officer Type	Position	Position Appointment Date
Chris Barker	Individual	Board Member	25/06/2017
Ines Stager	Individual	Board Member	25/06/2017

Updated Officers

Name	Officer Type	Position	Effective Date of Change
Tony Dunlop	Individual	Board Member	12/09/2017
Karen Trotter	Individual	Finance Manager	12/09/2017

Purpose & Structure

Purpose

Charitable Purpose:

F&B's mission is to 'preserve and protect the indigenous flora and fauna and natural features of Aotearoa New Zealand, including land and water habitats.' Our strategic focus is to 'be the voice of nature'.

Structure:

Entity Structure

Forest and Bird is a membership-based national conservation organisation. It has a community-based branch structure while having a regional and national overview and presence. It is a registered incorporated Society.

Activity, Sector and Beneficiary

Main Activity:	Conservation Restoration
Main Sector:	Environment / conservation
Main Beneficiary:	General public

Your charity controls these entities:

<u>Name</u>	<u>Charity Registration Number (cc)</u>
Forest & Bird Endowment Fund	CC37277
James Sharon Watson Conservation Trust	CC56604

People

Paid work (average week)

People employed full time:	32
People employed part time:	14
Average paid hours per week:	1639

Volunteer work (average week)

Total volunteers:	150
Volunteer hours:	4500

Your Organisation

Reporting Tier

Tier 2

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

Audit & Review

Is it a requirement of your charity's rules to have your financial statements reviewed or audited? Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Over \$1 million

Please confirm that the financial statements that you are submitting have been reviewed or audited: Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report? Yes

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations? Yes

Related party transactions

Does your charity's financial statements disclose any related party transactions?

Yes

*** Audit conducted by**

Name

Geoff Potter

Occupation

Audit Partner

Organisation

BDO Wellington

Statement of Comprehensive Revenue and Expense

Revenue from exchange transactions

Fees, subscriptions (including donations) from members:*	671,802
Revenue from providing goods and services:*	15,590
Interest, dividends and other investment revenue:*	376,782
Other revenue from exchange transactions:*	0

Revenue from non exchange transactions

Donations/Koha, grants, fundraising and other similar revenue:*	11,313,157
Other revenue from non-exchange transactions:*	453,264
Other Revenue:	0
Total revenue:	12,830,595

Expenses

Cost of Raising Income	2,906,393
Cost of Conservation	3,846,030
Cost of Conservation Support	1,538,422
Other expenses:*	49,767
Total expenses:	8,340,612

Surplus/deficit

Surplus/deficit:	4,489,983
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Other Comprehensive revenue and expense

Gain (Loss) on property revaluation:*	0
Other comprehensive revenue and expense:*	0
Total comprehensive revenue and expense for the period:	0

Comprehensive revenue and expense for the period

Comprehensive revenue and expense for the period:*	4,489,983
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Statement of Financial Position

Current Assets

Cash and cash equivalents:*	1,258,769
Receivables (from exchange transactions) and recoverables (from non-exchange transactions):*	380,530
Inventory/inventories:*	14,914
Other current assets:*	0
Total current assets:	1,654,213

Non Current Assets

Property, plant and equipment:*	2,267,217
Intangible assets:*	97,277
Investments:*	12,048,836
Investment property:*	0
Other non-current assets:*	726,359
Total non-current assets:	15,139,689
Total assets:	16,793,902

Liabilities

Total current liabilities:*	1,568,461
Total non-current liabilities:*	726,359
Total liabilities:	2,294,820

Assets less liabilities

Total assets less total liabilities:	14,499,082
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Net assets/equity

Capital contributed by owners:*	0
Accumulated comprehensive revenue and expense:*	8,867,349
Reserves:*	5,631,733
Minority interest:*	0
Total equity:	14,499,082

Supporting Information

Certification

Certifying Officer: Julie Watson

Withhold Annual Return

Withhold annual return: No