

Annual Return Summary

Generated on:
2 August 2025

Registration Number:	CC47565
Charity Name:	IAM Roadsmart Incorporated
Annual Return Reference:	AR005
For Year Ending:	30 June 2016

Charity Details

Legal Name:	Institute of Advanced Motorists New Zealand Incorporated
Trading Name:	
NZBN Number:	N/A
Charity's Postal Address:	PO Box 26421 Epsom Auckland 1344
Charity's Street Address:	148 Lone Kauri Road Karekare 0772 Karekare 0772
Phone:	0278983269
Fax:	n/a
Email:	secretary.iamnz@gmail.com
Website:	http://www.iam.org.nz
Facebook:	
Twitter:	
Social Network Name:	

Charity Identity

IAM Roadsmart Incorporated identifies as an organisation with a focus on the following communities:

N/A

Officer Details

Added Officers

Name	Officer Type	Position	Position Appointment Date
Gordon Peel	Individual	Acting Treasurer pro tem	02/01/2017
Timothy Monck-Mason	Individual	Ex officio Council member - Regional Chair, Top of the South	11/09/2016

Updated Officers

Name	Officer Type	Position	Effective Date of Change
Carey Griffiths	Individual	President	02/01/2017
Joanne Mitchell	Individual	Council Member	02/01/2017
Peter Hookham	Individual	Vice President and Regional Chair, Wellington	02/01/2017
Robert Powell	Individual	Council Member	02/01/2017
Tessa Robins	Individual	National Secretary	02/01/2017
Mark Fleming	Individual	Past President	02/01/2017
Morne De Lange	Individual	Chief Examiner, Car Division	02/01/2017
Duncan Seed	Individual	Regional Chair, Christchurch	02/01/2017
Leslie Evan Newth	Individual	Chief Examiner, Heavy Vehicles Division	02/01/2017
Philip Mcdaid	Individual	Chief Examiner M/Cycles	02/01/2017

Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Keith Alan Bishop	Individual	National Secretary	11/09/2016
Ken McGrath	Individual	Council Member	11/09/2016
Ross Gratton	Individual	National Executive Committee	11/09/2016
Catherine Merrick	Individual	Council Member Coopted	30/06/2016

Purpose & Structure

Purpose

Charitable Purpose:

IAM NZ is a charitable organisation dedicated to promoting better driving and riding and enhancing road safety, by taking the standard of driving and riding of existing drivers and riders to a level significantly higher than that required to pass the normal driving test.

Structure:

Entity Structure

(a) The control and management of the affairs of the Institute shall be in the hands of the Council which shall be elected at the Annual General Meeting and which shall be comprised of the President, the Vice-President, National Secretary, National Treasurer (or National Secretary/Treasurer), and two to six general members.

Activity, Sector and Beneficiary

Main Activity:

Driver Education

Main Sector:

Education / training / research

Main Beneficiary:

General public

People

Paid work (average week)

People employed full time:	0
People employed part time:	0
Average paid hours per week:	0

Volunteer work (average week)

Total volunteers:
Volunteer hours:

Your Organisation

Reporting Tier

Tier 3 (Can be used if annual expenses are under \$2 million and charity has no Public Accountability.)

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?	No
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Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas?	No
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Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?	No
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Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?	No
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Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited?	No
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For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?	Less than \$500,000
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Related party transactions

Does your charity's performance report disclose any related party transactions?	No
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Statement of Financial Performance

Revenue

Donations, fundraising and other similar revenue:*	4,500
Fees, subscriptions and other revenue (including donations) from members:*	7,940
Revenue from providing goods or services:*	109
Interest, dividends and other investment revenue:*	170
Other revenue:	2,730
Total revenue:	15,449

Expenses

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	0
Expenses related to providing goods and services:*	13,367
Grants and donations made:*	0
Other expenses:*	25
Total expenses:	13,392

Surplus/deficit

Surplus/deficit:	2,057
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Statement of Financial Position

Current Assets

Bank accounts and cash:*	17,382
Debtors and prepayments:*	830
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	18,212

Non Current Assets

Property, plant and equipment:*	
Investments:*	0
Other non-current assets:*	0
Total non-current assets:	0
Total assets:	18,212

Liabilities

Total current liabilities:*	5,750
Total non-current liabilities:*	0
Total liabilities:	5,750

Assets less liabilities

Total assets less total liabilities:	12,462
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Accumulated funds

Capital contributed by owners or members:*	0
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Accumulated surplus or deficits:*	12,462
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Reserves:*	0
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Total accumulated funds:	12,462
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Supporting Information

Certification

Certifying Officer:	Tessa Robins
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Withhold Annual Return

Withhold annual return:	No
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