

Annual Return Summary

Generated on:
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Registration Number:	CC34031
Charity Name:	Dunedin Civic Orchestra Incorporated
Annual Return Reference:	AR011
For Year Ending:	31 December 2017

Charity Details

Legal Name: Dunedin Civic Orchestra Incorporated
Trading Name: Dunedin Symphony Orchestra
NZBN Number: N/A

Charity's Postal Address: PO Box 5571
Moray Place
Dunedin 9058

Charity's Street Address: 65 Hanover Street
Dunedin Central
Dunedin 9016

Phone: 03 477 5623
Fax:
Email: info@dso.org.nz
Website: <http://www.dso.org.nz>
Facebook: <https://www.facebook.com/DunedinSymphonyOrchestra>
Twitter: <https://twitter.com/DunedinSymphony>
Social Network Name:

Charity Identity

Dunedin Civic Orchestra Incorporated identifies as an organisation with a focus on the following communities:

N/A

Officer Details

Added Officers

Name	Officer Type	Position	Position Appointment Date
Sharon van Turnhout	Individual	Board member	28/03/2018

Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Brendan James Gray	Individual	Board member	28/03/2018

Purpose & Structure

Purpose

Charitable Purpose:

The purpose of the Dunedin Civic Orchestra Inc. are: (a) To administer and promote the Dunedin Civic Orchestra Inc. and/or any other orchestras, groups or performers that the Society may elect from time to time to foster and encourage. (b) To present concerts and entertainments of whatever kind to members of the Society and the general public for any of the purposes of the Society and to fix and levy charges for admission to such concerts, entertainments or any other activity organised by the Society. (c) To foster, promote and encourage the study, composition, practice and performance of music in all its branches, especially orchestral music in orchestral concerts or as an accompaniment to choral and theatrical works, opera, ballet and any other works. (d) To employ, train and promote generally the interests of musicians and other artists, both collectively and as individuals. (e) To provide workshops, studios etc and make these available to Society members.

Structure:

Entity Structure

The governing entity's members meet annually at an Annual General Meeting and elect seven of the nine members of the Board. The other two Board members are elected by the players as soon as is practicable after the AGM. The Board appoints its President, Vice-President and Treasurer. It also employs the General Manager. The Board meets monthly and considers the activity and financial reports. The General Manager employs the artists and administrative staff.

Activity, Sector and Beneficiary

Main Activity:	Presentation of orchestral performances
Main Sector:	Arts / culture / heritage
Main Beneficiary:	General public

People

Paid work (average week)

People employed full time:	1
People employed part time:	7
Average paid hours per week:	120

Volunteer work (average week)

Total volunteers:	2
Volunteer hours:	10

Your Organisation

Reporting Tier

Tier 3

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited? Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure? Between \$500,000 and \$1 million

Please confirm that the performance report that you are submitting has been reviewed or audited: Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report? No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations? No

Related party transactions

Does your charity's performance report disclose any related party transactions?

Yes

*** Audit conducted by**

Name

Phil Sinclair

Occupation

Senior Partner - Audit
and Assurance

Organisation

Crowe Horwath

Statement of Financial Performance

Revenue

Donations, fundraising and other similar revenue:*	545,210
Fees, subscriptions and other revenue (including donations) from members:*	94,431
Revenue from providing goods or services:*	235,724
Interest, dividends and other investment revenue:*	1,117
Other revenue:	0
Total revenue:	876,482

Expenses

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	240,752
Expenses related to providing goods and services:*	674,310
Grants and donations made:*	0
Other expenses:*	17,582
Total expenses:	932,644

Surplus/deficit

Surplus/deficit:	-56,162
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Statement of Financial Position

Current Assets

Bank accounts and cash:*	224,581
Debtors and prepayments:*	4,273
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	228,854

Non Current Assets

Property, plant and equipment:*	333,284
Investments:*	0
Other non-current assets:*	0
Total non-current assets:	333,284
Total assets:	562,138

Liabilities

Total current liabilities:*	78,199
Total non-current liabilities:*	6,180
Total liabilities:	84,379

Assets less liabilities

Total assets less total liabilities: 477,759

Accumulated funds

Capital contributed by owners or members:* 0

Accumulated surplus or deficits:* 358,507

Reserves:* 119,252

Total accumulated funds: 477,759

Supporting Information

Certification

Certifying Officer: Philippa Harris

Withhold Annual Return

Withhold annual return: No