

Annual Return Summary

Generated on:
2 August 2025

Registration Number:	CC29667
Charity Name:	M S Waikato Trust
Annual Return Reference:	AR010
For Year Ending:	31 December 2016

Charity Details

Legal Name:	M S Waikato Trust
Trading Name:	MS Waikato
Effective Date of change:	30/07/2017
NZBN Number:	N/A

Charity's Postal Address: PO Box 146
Waikato Mail Centre
Hamilton 3240

Charity's Street Address: 20 Palmerston Street
Hamilton Central
Hamilton 3204

Phone:	07 834 4740
Fax:	07 834 9982
Email:	mswaikato@mswaikato.org.nz
Website:	http://www.mswaikato.org.nz
Facebook:	http://www.facebook.com/MS-Waikato-1865949090309722
Twitter:	
Social Network Name:	

Charity Identity

M S Waikato Trust identifies as an organisation with a focus on the following communities:
N/A

Officer Details

Removed Officers

Name	Officer Type	Position	Last Date as an Officer
Graham Haines	Individual	Trustee (elected)	22/03/2017
Caroline Allbon	Individual	Trustee (elected)	30/11/2016
Karin Thomas	Individual	Trustee	30/11/2016

Purpose & Structure

Purpose

Charitable Purpose:

The provision of support, education, information and advocacy services to people affected by Multiple Sclerosis, Huntington's Disease, ME/CFS, Fibromyalgia and allied neurological conditions. Our mission statement - "Working together to provide a service of excellence".

Structure:

Entity Structure

MS Waikato is governed by a board of Trustees, currently 7 Trustees. Trustees are elected for a two year term. The board must consist of not less than 5 Trustees who are able to co-opt up to 4 additional Trustees. Trustees elect a Chairperson and a Deputy Chairperson. There are 4 part time paid staff, 3 are Client services staff who are responsible for providing support services to clients and their families and an Administration Manager. Staff hours are equivalent to 2.52 FTE.

Activity, Sector and Beneficiary

Main Activity:	Provides advice / information / advocacy
Main Sector:	People with Disabilities
Main Beneficiary:	People with disabilities

Your charity controls these entities:

Name

Generation Trust (Non-Registered Entity)

Charity Registration Number (cc)

N/A

People

Paid work (average week)

People employed full time:	0
People employed part time:	4
Average paid hours per week:	101

Volunteer work (average year)

Total volunteers:	44
Volunteer hours:	644

Your Organisation

Reporting Tier

Tier 3 (Can be used if annual expenses are under \$2 million and charity has no Public Accountability.)

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others?

No

Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas?

No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas?

No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas?

No

Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited?

Yes

For the previous two financial years (not including the one you are reporting on), what was your charity's total operating expenditure?

Less than \$500,000

Please confirm that the performance report that you are submitting has been reviewed or audited:

Yes

Did the person who conducted the audit or review of your charity's accounts raise any issues of concern in their report?

No

Did your charity receive a modified audit opinion for any reason other than because the charity received cash donations?

No

Related party transactions

Does your charity's performance report disclose any related party transactions?

No

Statement of Financial Performance

Revenue

Donations, fundraising and other similar revenue:*	149,834
Fees, subscriptions and other revenue (including donations) from members:*	5,397
Revenue from providing goods or services:*	28,350
Interest, dividends and other investment revenue:*	151
Other revenue:	0
Total revenue:	183,732

Expenses

Expenses related to public fundraising:*	2,539
Volunteer and employee related payments:*	147,075
Expenses related to providing goods and services:*	52,383
Grants and donations made:*	0
Other expenses:*	0
Total expenses:	201,997

Surplus/deficit

Surplus/deficit:	-18,265
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Statement of Financial Position

Current Assets

Bank accounts and cash:*	44,565
Debtors and prepayments:*	0
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	44,565

Non Current Assets

Property, plant and equipment:*	29,113
Investments:*	0
Other non-current assets:*	0
Total non-current assets:	29,113
Total assets:	73,678

Liabilities

Total current liabilities:*	25,880
Total non-current liabilities:*	0
Total liabilities:	25,880

Assets less liabilities

Total assets less total liabilities:	47,798
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Accumulated funds

Capital contributed by owners or members:*	0
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Accumulated surplus or deficits:*	47,798
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Reserves:*	0
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Total accumulated funds:	47,798
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Supporting Information

Certification

Certifying Officer:	Janet Buckingham
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Withhold Annual Return

Withhold annual return:	No
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